

22 January 2014

Company Announcements Office
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NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF HOLDING STATEMENTS

Energy Metals Limited (ASX: EME) advises that 55,915,550 ordinary shares have been issued in accordance with the Non-renounceable Entitlement Issue that was announced on 19 November 2013.

Holding statements will be dispatched today.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Xuekun Li', with a stylized flourish at the end.

Xuekun Li
Company Secretary
ENERGY METALS LIMITED