

Energy Metals Limited
ABN 63 111 306 533
Level 2
8 Colin Street
West Perth WA 6005
PO Box 1323
West Perth WA 6872
Western Australia
Telephone: (08) 9322 6904
Facsimile: (08) 9321 5240
Email: enquiry@energymetals.net
Web: www.energymetals.net



12 December 2013

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE - EXTENSION OF CLOSING DATE

Energy Metals Limited (ASX: EME) advises that it has resolved to extend the Closing Date for the current non-renounceable entitlement issue.

Non-renounceable Entitlement Issue and Revised Timetable

As announced on 19 November 2013, the Company is making a non-renounceable pro rata offer of four (4) New Shares for every eleven (11) New Shares held by shareholders registered at the Record Date at an issue price of \$0.168 per share.

The Closing Date for the Offer has been extended by 18 business days to **20 January 2014**. Please refer below for the revised indicative timetable.

Event	Date
Record Date	27 November 2013
Offer Document Dispatched to Shareholders	28 November 2013
Opening Date	29 November 2013
Closing Date 5pm (WST)	20 January 2014
Securities quoted on a deferred settlement basis	21 January 2014
Entity notifies ASX of under-subscriptions	21 January 2014
Dispatch Holding Statements and notify ASX of dispatch	22 January 2014
Normal (T+3) trading starts	23 January 2014

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Offer, closing the Offer early, accepting late acceptances either generally or in particular cases, or withdrawing or reducing the size of the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

Capitalised terms in this announcement have the same meaning as those in the Offer Document announced on 19 November 2013.

Yours sincerely,



WEIDONG XIANG
Managing Director