

28 November 2013

Company Announcements Platform
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Energy Metals Limited
ABN 63 111 306 533
Level 2
8 Colin Street
West Perth WA 6005
PO Box 1323
West Perth WA 6872
Western Australia
Telephone: (08) 9322 6904
Facsimile: (08) 9321 5240
Email: enquiry@energymetals.net
Web: www.energymetals.net



Dear Sir/Madam

Non Renounceable Entitlement Issue – Despatch of Offer Document and Entitlement and Acceptance Form and Shortfall Application

Energy Metals Limited (ASX: EME) (**Company**) confirms it will today despatch the Offer Document and a personalised Entitlement & Acceptance and Shortfall Application Form to eligible shareholders, being those Shareholders who were registered at 5.00pm WST on 27 November 2013.

Yours sincerely

A handwritten signature in black ink that reads 'Xuekun Li'.

Xuekun Li
Company Secretary
ENERGY METALS LIMITED