

10 September 2009

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Via electronic lodgement

**PROPORTIONAL TAKEOVER BID BY CHINA URANIUM DEVELOPMENT COMPANY LIMITED
APPLICATION FOR RELIEF CORPORATIONS ACT**

China Uranium Development Company Limited has advised Energy Metals that it will be applying to the Australian Securities and Investments Commission for a modification of sections 618(2) and 653B of the Corporations Act to prevent Energy Metals' shareholders from being able to split their holdings or acquire small parcels of Energy Metals' shares to take advantage of the mechanism outlined in section 618(2) of the Corporations Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Trish Farr', is positioned above the typed name.

Trish Farr
Company Secretary.