

Monday, 21 August 2017

The Director
Mining Compliance Division
Department of Primary Industry and Resources
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DARWIN NT 0801

Via: email (mineral.info@nt.gov.au)

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Re: VARIATION TO MINING INTERESTS - MINING MANAGEMENT PLAN

AUTHORISATION 0285-03

Energy Metals Limited wishes to advise of two changes in mining interests under MMP authorisation 0285-03 as follows:

(1) Under the *Mineral Titles Act 2010*, EL24533 was amalgamated with two adjacent blocks of EL30006 to comprise the new title EL31636, which was granted on 20/7/2017. EL24533 ceased on the same date. EL24533 has been replaced by EL31636 on the list of mining interests;

(2) ELR31319, previously under application, was granted on 20/6/2017 and has been added to the list of mining interests.

Energy Metals Ltd has applied for a Variation of Authorisation to effect these changes.

Please append this letter documenting the amendments to Energy Metals Ltd 2017 MMP, which is presently awaiting final authorisation approval. Note that neither of the titles is associated with any ground disturbing works in the 2017 MMP.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'W R Y K', written over a horizontal line.

Exploration Manager

Energy Metals Ltd